



Summary of changes to the content of the  
mid-year report for 6-month ended June 30, 2021

- I. The Company made the following adjustments in the interim condensed financial statements of DataWalk S.A. for the 6-month ended June 30, 2021.

**As previously reported (change no.1, page no.8):**

| PROFIT AND LOSS ACCOUNT |                               | note no   | 01/01/2021 – 06/30/2021 | 01/01/2020 – 06/30/2020 | 01/04/2021 – 06/30/2021* | 01/04/2020 – 06/30/2020* |
|-------------------------|-------------------------------|-----------|-------------------------|-------------------------|--------------------------|--------------------------|
|                         | <i>Continuing operations</i>  |           |                         |                         |                          |                          |
| <b>A.</b>               | <b>Revenues</b>               | <b>22</b> | <b>12 051</b>           | <b>3 682</b>            | <b>9 459</b>             | <b>2 964</b>             |
| <b>B.</b>               | <b>Operating costs</b>        | <b>23</b> | <b>8 528</b>            | <b>5 201</b>            | <b>3 805</b>             | <b>2 746</b>             |
|                         | Materials and energy          |           | 65                      | 64                      | 38                       | 39                       |
|                         | Employee benefits             |           | 2 354                   | 1 545                   | 9 459                    | 814                      |
|                         | Amortisation and depreciation |           | 718                     | 617                     | 367                      | 306                      |
|                         | External services             |           | 5 251                   | 2 783                   | 2 340                    | 1 514                    |
|                         | Other costs                   |           | 141                     | 192                     | 75                       | 73                       |
| <b>C.</b>               | <b>Profit/Loss on sales</b>   |           | <b>3 523</b>            | <b>-1 519</b>           | <b>5 654</b>             | <b>218</b>               |

**As adjusted (change 1, page 8):**

| PROFIT AND LOSS ACCOUNT |                               | note no   | 01/01/2021 – 06/30/2021 | 01/01/2020 – 06/30/2020 | 01/04/2021 – 06/30/2021* | 01/04/2020 – 06/30/2020* |
|-------------------------|-------------------------------|-----------|-------------------------|-------------------------|--------------------------|--------------------------|
|                         | <i>Continuing operations</i>  |           |                         |                         |                          |                          |
| <b>A.</b>               | <b>Revenues</b>               | <b>22</b> | <b>12 051</b>           | <b>3 682</b>            | <b>9 459</b>             | <b>2 964</b>             |
| <b>B.</b>               | <b>Operating costs</b>        | <b>23</b> | <b>8 528</b>            | <b>5 201</b>            | <b>3 805</b>             | <b>2 746</b>             |
|                         | Materials and energy          |           | 65                      | 64                      | 38                       | 39                       |
|                         | Employee benefits             |           | 2 354                   | 1 545                   | 986                      | 814                      |
|                         | Amortisation and depreciation |           | 718                     | 617                     | 367                      | 306                      |
|                         | External services             |           | 5 251                   | 2 783                   | 2 340                    | 1 514                    |
|                         | Other costs                   |           | 141                     | 192                     | 75                       | 73                       |
| <b>C.</b>               | <b>Profit/Loss on sales</b>   |           | <b>3 523</b>            | <b>-1 519</b>           | <b>5 654</b>             | <b>218</b>               |

The adjustments described above do not affect any other information included in the Company's financial statement for the 6-month ended June 30, 2021, in particular does not affect result for the period neither financial position as of June 30, 2021.

- II. The Company made the following adjustments to the interim condensed consolidated financial statements of the DataWalk Capital Group for the 6-month period ended June 30, 2021:

As previously reported (change no.1, page no.7):

| PROFIT AND LOSS ACCOUNT |   | note no   | 01/01/2021 –<br>06/30/2021 | 01/01/2020 –<br>06/30/2020 | 01/04/2021 –<br>06/30/2021* | 01/04/2020 –<br>06/30/2020* |
|-------------------------|---|-----------|----------------------------|----------------------------|-----------------------------|-----------------------------|
|                         | <i>Continuing operations</i>                        |           |                            |                            |                             |                             |
| <b>A.</b>               | <b>Revenues</b>                                     | <b>23</b> | <b>14 088</b>              | <b>5 116</b>               | <b>10 623</b>               | <b>3 855</b>                |
| <b>B.</b>               | <b>Operating costs</b>                              | <b>24</b> | <b>16 155</b>              | <b>9 947</b>               | <b>6 208</b>                | <b>5 058</b>                |
|                         | Materials and energy                                |           | 68                         | 70                         | -2                          | 42                          |
|                         | Employee benefits                                   |           | 8 524                      | 5 256                      | 3 268                       | 2 696                       |
|                         | Amortisation and depreciation                       |           | 732                        | 625                        | 107                         | 310                         |
|                         | External services                                   |           | 6 383                      | 3 490                      | 2 893                       | 1 883                       |
|                         | Other costs   |           | 447                        | 507                        | -60                         | 128                         |
| <b>C.</b>               | <b>Profit/Loss on sales</b>                         |           | <b>- 2 066</b>             | <b>- 4 831</b>             | <b>2 765</b>                | <b>-1 204</b>               |
|                         | Other operating income                              | 25        | 875                        | 210                        | 521                         | 278                         |
|                         | Other operating costs                               | 26        | 1                          | 45                         | -44                         | 21                          |
|                         | Profit (loss) from expected credit losses           | 7.1       | -197                       | 144                        | -197                        | 104                         |
| <b>D.</b>               | <b>Operating profit (loss)</b>                      |           | <b>- 1 389</b>             | <b>- 4 522</b>             | <b>3 133</b>                | <b>-843</b>                 |
|                         | Financial income                                    | 27        | 82                         | 209                        | -127                        | -28                         |
|                         | Financial costs                                     | 28        | 37                         | 13                         | 24                          | 6                           |
| <b>E.</b>               | <b>Pre-tax profit (loss)</b>                        |           | <b>- 1 344</b>             | <b>- 4 325</b>             | <b>2 981</b>                | <b>-876</b>                 |
|                         | Income tax  |           | 0                          | 100                        | -100                        | 96                          |
| <b>F.</b>               | <b>Net profit (loss) from continuing operations</b> |           | <b>- 1 344</b>             | <b>-4 425</b>              | <b>3 081</b>                | <b>-971</b>                 |
|                         | <i>Discontinued operations</i>                      |           |                            |                            | 0                           | 0                           |
|                         | Profit (loss) from discontinued operations          |           | 0                          | 0                          | 0                           | 0                           |
| <b>G.</b>               | <b>Net profit (loss)</b>                            |           | <b>- 1 344</b>             | <b>-4 425</b>              | <b>3 081</b>                | <b>-971</b>                 |

**As adjusted (change 1, page 7):**

| PROFIT AND LOSS ACCOUNT        |   | note no   | 01/01/2021 –<br>06/30/2021 | 01/01/2020 –<br>06/30/2020 | 01/04/2021 –<br>06/30/2021* | 01/04/2020 –<br>06/30/2020* |
|--------------------------------|---|-----------|----------------------------|----------------------------|-----------------------------|-----------------------------|
| <i>Continuing operations</i>   |   |           |                            |                            |                             |                             |
| <b>A.</b>                      | <b>Revenues</b>                                     | <b>23</b> | <b>14 088</b>              | <b>5 116</b>               | <b>10 623</b>               | <b>3 855</b>                |
| <b>B.</b>                      | <b>Operating costs</b>                              | <b>24</b> | <b>16 155</b>              | <b>9 947</b>               | <b>7 359</b>                | <b>5 058</b>                |
|                                | Materials and energy                                |           | 68                         | 70                         | 41                          | 42                          |
|                                | Employee benefits                                   |           | 8 524                      | 5 256                      | 4 091                       | 2 696                       |
|                                | Amortisation and depreciation                       |           | 732                        | 625                        | 374                         | 310                         |
|                                | External services                                   |           | 6 383                      | 3 490                      | 2 633                       | 1 883                       |
|                                | Other costs   |           | 447                        | 507                        | 220                         | 128                         |
| <b>C.</b>                      | <b>Profit/Loss on sales</b>                         |           | <b>- 2 066</b>             | <b>- 4 831</b>             | <b>3 265</b>                | <b>-1 204</b>               |
|                                | Other operating income                              | 25        | 875                        | 210                        | 745                         | 278                         |
|                                | Other operating costs                               | 26        | 1                          | 45                         | 0                           | 21                          |
|                                | Profit (loss) from expected credit losses           | 7.1       | -197                       | 144                        | -16                         | 104                         |
| <b>D.</b>                      | <b>Operating profit (loss)</b>                      |           | <b>- 1 389</b>             | <b>- 4 522</b>             | <b>3 994</b>                | <b>-843</b>                 |
|                                | Financial income                                    | 27        | 82                         | 209                        | -318                        | -28                         |
|                                | Financial costs                                     | 28        | 37                         | 13                         | 15                          | 6                           |
| <b>E.</b>                      | <b>Pre-tax profit (loss)</b>                        |           | <b>- 1 344</b>             | <b>- 4 325</b>             | <b>3 662</b>                | <b>-876</b>                 |
|                                | Income tax  |           | 0                          | 100                        | 0                           | 96                          |
| <b>F.</b>                      | <b>Net profit (loss) from continuing operations</b> |           | <b>- 1 344</b>             | <b>-4 425</b>              | <b>3 662</b>                | <b>-971</b>                 |
| <i>Discontinued operations</i> |   |           |                            |                            |                             |                             |
|                                | Profit (loss) from discontinued operations          |           | 0                          | 0                          | 0                           | 0                           |
| <b>G.</b>                      | <b>Net profit (loss)</b>                            |           | <b>- 1 344</b>             | <b>-4 425</b>              | <b>3 662</b>                | <b>-971</b>                 |

**As previously reported (change 2, page 7):**

| TOTAL COMPREHENSIVE INCOME<br>ATTRIBUTABLE TO: | 01/01/2021 –<br>06/30/2021 | 01/01/2020 –<br>06/30/2020 | 01/04/2021 –<br>06/30/2021* | 01/04/2020 –<br>06/30/2020* |
|--|----------------------------|----------------------------|-----------------------------|-----------------------------|
| - shareholders of the parent company           | - 1 281                    | - 4 425                    | 3 737                       | -1 115                      |
| - non-controlling interests                    | 0                          | 0                          | 0                           | 0                           |

**As adjusted (change 2, page 7):**

| TOTAL COMPREHENSIVE INCOME<br>ATTRIBUTABLE TO: | 01.01.2021 –<br>30.06.2021 | 01.01.2020 –<br>30.06.2020 | 01.04.2021 –<br>30.06.2021* | 01.04.2020 –<br>30.06.2020* |
|--|----------------------------|----------------------------|-----------------------------|-----------------------------|
| - shareholders of the parent company           | - 1 281                    | - 4 340                    | 3 737                       | -1 030                      |
| - non-controlling interests                    | 0                          | 0                          | 0                           | 0                           |

**As previously reported (change no. 3, page no. 8):**

| <b>PROFIT (LOSS) PER SHARE ATTRIBUTABLE TO:</b> | <b>01/01/2021 – 06/30/2021</b> | <b>01/01/2020 – 06/30/2020</b> | <b>01/04/2021 – 06/30/2021*</b> | <b>01/04/2020 – 06/30/2020*</b> |
|---|--------------------------------|--------------------------------|---------------------------------|---------------------------------|
| <i>Continuing operations</i>                    |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | -0,27                          | -0,99                          | 1,3                             | -0,22                           |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | -0,27                          | -0,97                          | 0,75                            | -0,21                           |
| <i>Discontinued operations</i>                  |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | 0                              | 0                              | 0                               | 0                               |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | 0                              | 0                              | 0                               | 0                               |
| <i>Continuing and discontinued operations</i>   |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | -0,27                          | -0,99                          | 1,3                             | -0,22                           |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | -0,27                          | -0,97                          | 0,75                            | -0,21                           |

**As adjusted (change 3, page 8):**

| <b>PROFIT (LOSS) PER SHARE ATTRIBUTABLE TO:</b> | <b>01/01/2021 – 06/30/2021</b> | <b>01/01/2020 – 06/30/2020</b> | <b>01/04/2021 – 06/30/2021*</b> | <b>01/04/2020 – 06/30/2020*</b> |
|---|--------------------------------|--------------------------------|---------------------------------|---------------------------------|
| <i>Continuing operations</i>                    |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | -0,27                          | -0,99                          | 0,75                            | -0,22                           |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | -0,27                          | -0,97                          | 0,74                            | -0,21                           |
| <i>Discontinued operations</i>                  |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | 0                              | 0                              | 0                               | 0                               |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | 0                              | 0                              | 0                               | 0                               |
| <i>Continuing and discontinued operations</i>   |                                |                                |                                 |                                 |
| Number of shares (pcs.)                         | 4 886 048                      | 4 465 048                      | 4 886 048                       | 4 465 048                       |
| Profit (loss) per share (in PLN)                | -0,27                          | -0,99                          | 0,75                            | -0,22                           |
| Diluted number of shares (pcs.)                 | 4 975 047                      | 4 554 047                      | 4 975 047                       | 4 554 047                       |
| Diluted profit (loss) per share (in PLN)        | -0,27                          | -0,97                          | 0,74                            | -0,21                           |

The adjustments described above do not affect any other information included in the Company's financial statement for the 6-month ended June 30, 2021, in particular do not affect result for the period neither financial position as of June 30, 2021.



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